

A horizontal banner at the top of the slide shows a blurred industrial skyline with various structures and smokestacks against a light blue background.

Welcome to

A large version of the FLSMIDTH logo, where the 'FL' is white inside a dark blue square and 'SMIDTH' is dark blue.

DANSIS meeting 25th of March 2009

FLSmidth main focus is the cement and minerals industry

- Complete projects
- Erection and commissioning
- Single machines and components
- Spare parts
- Conversions/retrofits and consultancy
- Operation and plant maintenance services
- Systems and training





Vision

- To continuously strengthen its position as the preferred partner and leading supplier of **equipment and services** to the **global cement and minerals industries**.
- FLSmidth & Co. continuously strives to generate a profitable return for its owners through value creating growth. **Alliances** and **acquisitions** contribute to strengthening the market position.





FLSmidth in no.

- No. of Employees: ~10.800 (Feb 2009)
- Revenue 2008: 25.3 billion DKK ~ 3.4 billion €
- EBIT 2008: 2409 mio DKK ~ 323 m€

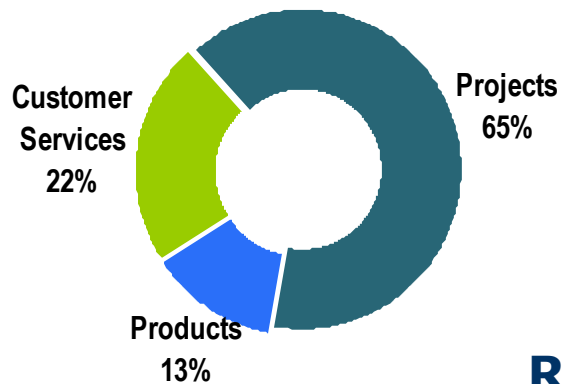




Current business mix

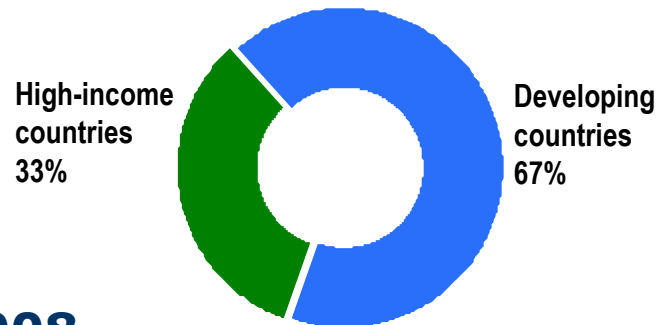
Revenue 2008

- by type of product



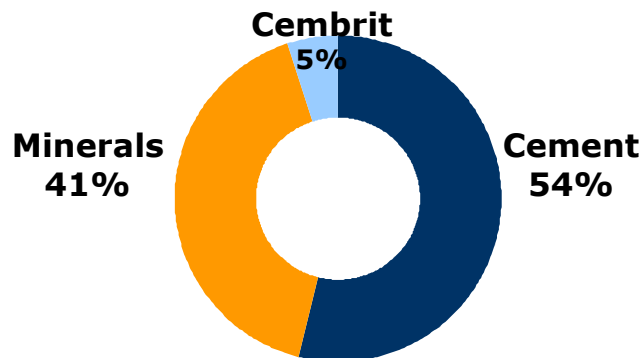
Revenue 2008

- by country category



Revenue 2008

- by segment





Flotation



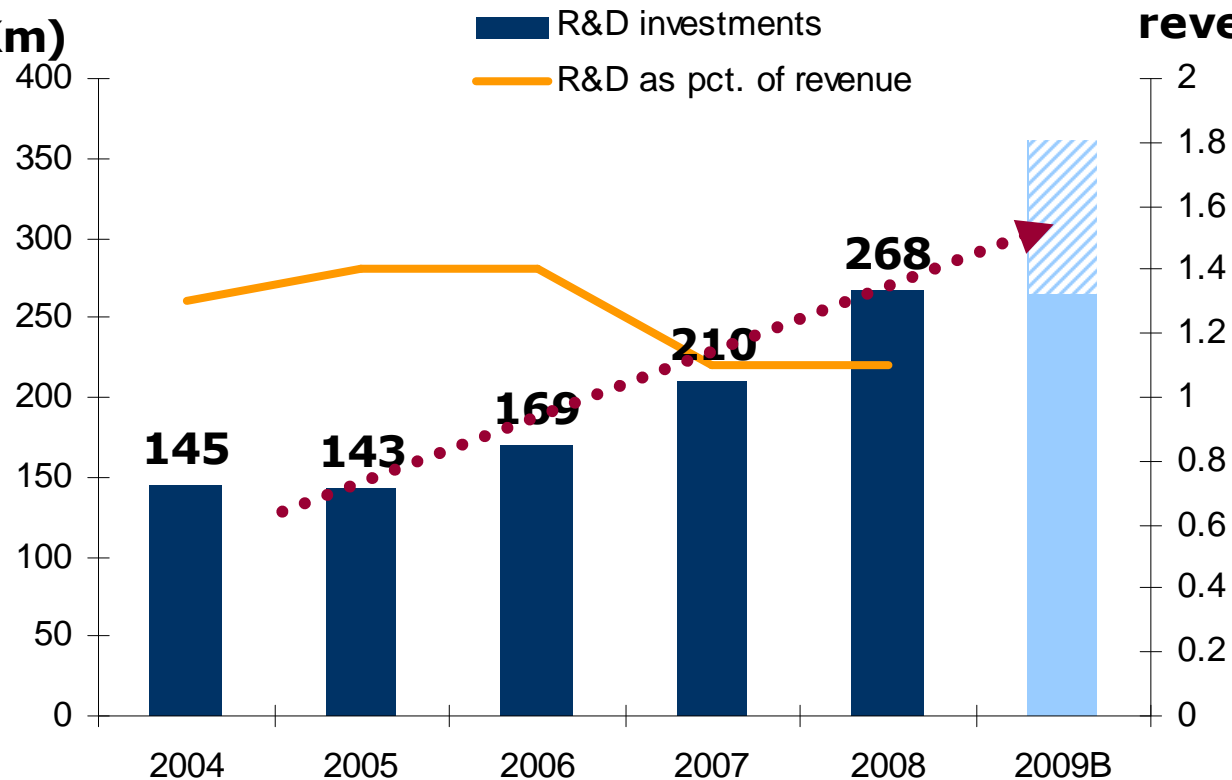
Hydromet



R&D investments continue strong

R&D investments (DKKm)

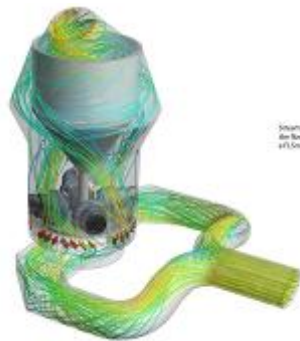
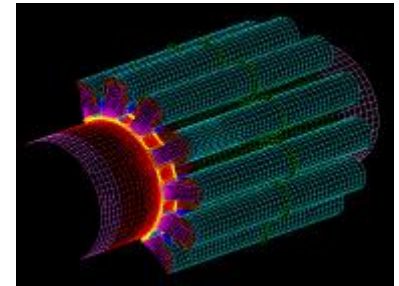
R&D as pct. of revenue



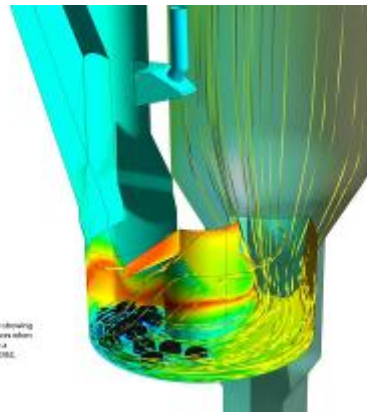


Discrete Element Method

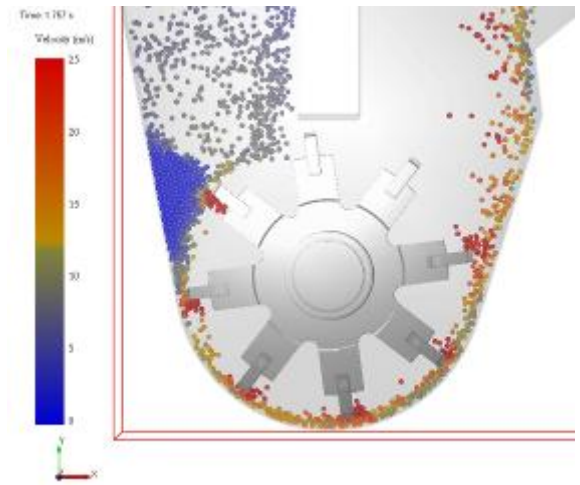
- With implementation of DEM FLSmidth completes the full set of CAE tools along with CFD and FEA



Simulation visualization showing the flow pattern of the ore inside a FLSmidth ore transfer mill



DEM simulation showing wall temperature when burning steel in a FLSmidth ROTARY KILN





Questions?

